

Current report no. 18/2021

Dated 20 April 2021

AB „INTER RAO Lietuva“ announces about credit facility agreement with Deutsche Bank AG

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that on 7 April 2021 it has concluded a Credit Facility Agreement (the Agreement) with Deutsche Bank AG Filiale Deutschlandgeschäft, Roßmarkt 18, 60311 Frankfurt am Main (the Bank), under which a credit facility has been made available to the Company in the amount of EUR 12,000,000. This amount is divided into two facilities: 1) revolving cash credit facility in the amount of up to EUR 10,000,000, and 2) revolving guarantee facility in the amount of up to EUR 2,000,000. First part can be used to finance working capital needs of the Company. Second part can be used by way of issuance of guarantees upon instruction of the Company. The Agreement is concluded for an indefinite period.

Company's obligations under the Agreement have been secured by a guarantee issued by PAO INTER RAO UES. Both the Agreement and the aforementioned guarantee have been approved by the Company's Management Board.

Legal grounds: Article 17.1 of the EU Regulation on market abuse No 596/2014.