

Current report no. 17/2021

Dated 13 April 2021

AB INTER RAO Lietuva announces the Board's decision to approve the extension of the overdraft agreement with OP Corporate Bank plc Lithuania Branch

AB INTER RAO Lietuva (hereinafter - the Company) announces that in 2021 the Board of the Company March 30 approved the extension of the overdraft (current bank account credit) agreement (hereinafter referred to as the Agreement) for one year, reducing the amount of the overdraft from EUR 10,000,000 (ten million euro) to EUR 5,000,000 (five million euro); Under the Agreement, OP Corporate Bank plc Lithuania Branch, identification code 302535257 (hereinafter referred to as the Bank), has granted the Company an overdraft with a maximum amount of EUR 5,000,000 (five million euro). The Agreement is considered as a non-transferable financial collateral arrangement (security agreement), the object of which is current and future funds kept by the Company with the Bank.

The overdraft will be used to finance working capital needs of the Company.

Legal grounds: Article 17.1 of the EU Regulation on market abuse No 596/2014.