



AB INTER RAO Lietuva

a public limited liability company, with its registered office at A. Tumėno 4, LT-01109 Vilnius, Lithuania, and registered with the Register of Legal Entities of the Republic of Lithuania under number 126119913,

Offering of up to 4,000,000 Shares with a nominal value of LTL 1 each, and admission into trading on the main market of the Warsaw Stock Exchange of all of the Shares issued in the share capital of AB INTER RAO Lietuva

DETERMINATION OF THE OFFER PRICE AND THE PRELIMINARY ALLOTMENT OF THE OFFER SHARES

This announcement is made pursuant to the offering prospectus approved on 23 November 2012 by *Lietuvos Respublikos Centrinis Bankas* (the "Prospectus").

Acting under the Prospectus it is hereby announced that on 10 December 2012 the Selling Shareholder and the Issuer determined conditions of the Offering.

The Offer Price per one Offer Share is set at EUR 5.85. The PLN equivalent of the Offer Price is equal to PLN 24.17 and was calculated based on the EUR/PLN average exchange rate of 1 / 4.1312, quoted by the European Central Bank on 7 December 2012.

The number of the Offer Shares preliminary allotted to the Retail Investors is 600,000.

The number of the Offer Shares preliminary allotted to the Institutional Investors is 3,400,000.

Capitalized terms in this document are defined in the Prospectus.