



AB INTER RAO Lietuva

a public limited liability company, with its registered office at A. Tumėno 4, LT-01109 Vilnius, Lithuania, and registered with the Register of Legal Entities of the Republic of Lithuania under number 126119913

Offering of up to 4,000,000 Shares with a nominal value of LTL 1 each, and admission into trading on the main market of the Warsaw Stock Exchange of all of the Shares issued in the share capital of AB INTER RAO Lietuva

DETERMINATION OF THE FINAL NUMBER AND THE FINAL ALLOTMENT OF THE OFFER SHARES

This announcement is made pursuant to the offering prospectus approved on 23 November 2012 by *Lietuvos Respublikos Centrinis Bankas* (the "Prospectus").

Acting under the Prospectus it is hereby announced that on 12 December 2012 the Selling Shareholder and the Issuer determined the final conditions of the Offering.

The final number of the Offer Shares allotted in the Offering is 4,000,000.

The number of the Offer Shares allotted to the Retail Investors is 600,000.

Subscriptions made by the Retail Investors were subject to reductions of 11.45% to the amount of shares indicated in the subscription orders. Fractional allocations shall be rounded down to the nearest integer value and the remaining Offer Shares will be allocated to the Retail Investors who subscribed for the largest number of the Offer Shares.

The number of the Offer Shares allotted to the Institutional Investors is 3,400,000.

The demand from the Institutional Investors was 27.75% higher than number of the Offer Shares allotted.

Capitalized terms in this document are defined in the Prospectus.