

Current report no. 11/2016

Dated 4 April 2016

AB INTER RAO Lietuva Supervisory Board having analysed the Financial Statements for the year 2015 decided to propose the Annual General Meeting of Shareholders to approve them.

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that the Meeting of the Supervisory Board was convened on 30 March 2016 in which all appointed members of the Supervisory Board unanimously adopted the following resolutions:

1. Resolution. Analysis of the Audited Annual Financial Statements of the Company for the year 2015 and the Audited Consolidated Annual Financial Statements of the Group for the year 2015;

Resolved: Having analysed the Audited Annual Financial Statements of the Company for the year 2015 and the Audited Consolidated Annual Financial Statements of the Group for the year 2015, to propose the Annual General Meeting of Shareholders to approve them.

2. Resolution. Regarding the Annual Consolidated Report of the Company for the year 2015;

Resolved: Having analysed the Consolidated Annual Report of the Company for the year 2015, to propose the Annual General Meeting of Shareholders to take note of it.

3. Resolution. Analysis of draft decision on distribution of profit (loss) of the Company for the year 2015;

Resolved: Having analysed the proposal of the Board to distribute the profit (loss) of the Company for the year 2015 as provided in the draft distribution of profit (loss), to propose the Annual General Meeting of Shareholders to approve it

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.