

**Current report no. 5/2015**

**Dated 27 March 2015**

**AB INTER RAO Lietuva Management Board adopted a decision on analysis and assessment of the Audited Annual Financial Statements of the Company and the Group for the year 2014 and a decision to convene the Annual General Meeting of the Company**

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that the Meeting of the Management Board was convened on 27 March 2015 in which all appointed members of the Management Board unanimously adopted the following resolutions:

1. Resolution. Regarding approval of the Consolidated Annual Report of the Company for the year 2014

Resolved: to approve the Consolidated Annual Report of the Company for the year 2014.

2. Resolution. Regarding analysis and assessment of the Audited Annual Financial Statements of the Company and the Audited Consolidated Annual Financial Statements of the Group for the year 2014

Resolved: Having analysed and assessed the Audited Annual Financial Statements of the Company for the year 2014 and the Audited Consolidated Annual Financial Statements of the Group for the year 2014, to submit them to the Company's Supervisory Council for consideration and to the Annual General Meeting of Shareholders for approval.

3. Resolution. Regarding analysis and assessment of the draft distribution of profit (loss) of the Company for the year 2014

Resolved: Having analysed and assessed the draft distribution of the profit (loss) of the Company for the year 2014, to submit it to the Company's Supervisory Council for consideration and to the Annual General Meeting of Shareholders for approval.

4. Resolution. Regarding convocation of the Annual General Meeting of Shareholders

Resolved: To convene the Annual General Meeting of Shareholders on 30 April, 2015 10:00 am, at the premises located in Mindaugo str. 27, LT-03210 Vilnius, the Republic of Lithuania.

5. Resolution. Regarding approval of agenda of the Annual General Meeting of Shareholders

Resolved: To approve the agenda of the Annual General Meeting of Shareholders.

6. Resolution: Regarding approval of draft decisions of the Annual General Meeting of Shareholders

Resolved: To approve the draft decisions of the Annual General Meeting of Shareholders.

Enclosures:

- AB INTER RAO Lietuva Consolidated and Parent Company's Financial Statements for the year ended 31 December 2014, together with the Independent Auditor's Report and Consolidated Annual Report.

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.