

Current report no. 5/2014

Dated 1 April 2014

AB INTER RAO Lietuva announces about repayment of loans' amounts to its major shareholders

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that on 31 March 2014 the Company repaid these amounts under loan agreements dated 28 May 2013:

1. The Company repaid the entire EUR 3,138,756.95 loan amount and the accrued interest to the shareholder of the Company RAO Nordic Oy (registration number 1784937-7, registered at Tammasaarekatu 1, FIN – 00180, Helsinki, Finland) which has 51 % of shares and the same number of voting rights in the General Meeting of Shareholders of the Company.
2. The Company has repaid the entire EUR 1,784,783.36 loan amount and the accrued interest to the shareholder of the Company UAB Scaent Baltic (registration number 3006 61378, registered at Jogailos str. 9, Vilnius, Lithuania) which has 29 % of shares and the same number of voting rights in the General Meeting of Shareholders of the Company.

Loan amounts have been used to finance working capital of the Company.

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.