

Current report no. 1/2013

Dated 21 January 2013

END OF THE STABILISATION PERIOD

AB INTER RAO Lietuva (the "Company") informs that the time period of possible stabilisation measures in relation to the public offering of shares of the Company, set in the Company's prospectus, approved on 23 November 2012 by *Lietuvos Respublikos Centrinis Bankas*, ended on 17 January 2013.

In relation to the stabilisation measures, UAB Scaent Baltic had granted to UAB FMI Orion Securities (the "Offering Agent") an option, under which UAB Scaent Baltic would be obliged to acquire from the Offering Agent up to 500,000 shares of the Company acquired by the latter in course of any stabilisation transactions.

The time period of possible stabilisation measures covered 30 calendar days following the first day of trading in shares of the Company on the Warsaw Stock Exchange, when the Offering Agent or its affiliates or agents could engage in transactions on the Warsaw Stock Exchange with the aim of stabilizing the market price of the shares of the Company at a level higher than that which could have otherwise prevailed.

The Offering Agent undertook no stabilisation activities in order to stabilise the price of shares of the Company within the time period of possible stabilisation measures.

Legal grounds: Article 9 Section 3 of COMMISSION REGULATION (EC) No 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament and of the Council as regards exemptions for buy-back programmes and stabilisation of financial instruments.