



**AB INTER RAO Lietuva**

*a public limited liability company, with its registered office at A. Tumėno 4, LT-01109 Vilnius, Lithuania, and registered with the Register of Legal Entities of the Republic of Lithuania under number 126119913*

**Offering of up to 4,000,000 Shares with a nominal value of LTL 1 each, and admission into trading on the main market of the Warsaw Stock Exchange of all of the Shares issued in the share capital of AB INTER RAO Lietuva**

**SUMMARY OF THE OFFERING**

This announcement is made pursuant to the offering prospectus approved on 23 November 2012 by *Lietuvos Respublikos Centrinis Bankas* (the "Prospectus").

Acting under the Prospectus it is hereby announced that on 18 December 2012 trading in the Issuer's shares on the Warsaw Stock Exchange (the "WSE") started. Shares of the Issuer in the number of 20,000,000 were admitted to trading on the main market of the WSE pursuant to resolution no. 1279 of the Management Board of the WSE dated 13 December 2012 and were introduced to trading on the main market of the WSE pursuant to resolution no. 1286 of the Management Board of the WSE dated 14 December 2012.

For the purposes of listing on the WSE up to 20,000,000 shares of the Issuer were registered with the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*, the "NDS") pursuant to resolution no. 950 of the Management Board of the NDS dated 13 December 2012. The security identification number (ISIN code) of the Issuer's shares is: LT0000128621.

Furthermore, it is hereby announced that the Selling Shareholder has finished public offering of up to 4,000,000 Issuer's shares. The offer price for one Issuer's share was established at PLN 24,17 and the investors subscribed for 4,000,000 Issuer's shares. The subscriptions from retail investors were accepted from 27 November 2012 to 7 December 2012 and subscriptions from institutional investors were accepted from 5 December 2012 to 7 December 2012. The final number of allotted Issuer's shares was 4,000,000. The number of Issuer's shares allotted was: 600,000 to retail investors and 3,400,000 to institutional investors. The Issuer's shares were allotted on 12 December 2012.

The final value of the public offering amounted to PLN 96,680,000.

The costs related to the public offering incurred by AB INTER RAO Lietuva to date is EUR 917,268. Capitalized terms in this document are defined in the Prospectus.