

Current report no. 2/2016

Dated 12 February 2016

AB INTER RAO Lietuva announces about partial repayment of loans' amounts to its major shareholders before the repayment date.

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that on 12 February 2016 the Company before repayment date has repaid these amounts under loan agreements dated 28 May 2015:

1. The Company has repaid EUR 1.982.484,59 and the accrued interest to the shareholder of the Company - RAO Nordic Oy (registration number 1784937-7, registered at Tammasaarekatu 1, FIN – 00180, Helsinki, Finland) which has 51 % of shares and the same number of voting rights in the General Meeting of Shareholders of the Company. The outstanding amount of the loan is EUR 2.023.226,74.
2. The Company has repaid EUR 1.090.041,25 and the accrued interest to the shareholder of the Company UAB Scaent Baltic (registration number 3006 61378, registered at Jogailos str. 9, Vilnius, Lithuania) which has 29 % of shares and the same number of voting rights in the General Meeting of Shareholders of the Company. The outstanding amount of the loan is EUR 1.187.716,80.

Loan amounts have been used to finance working capital of the Company.

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.