

Current report no. 27/2013

Dated 7 November 2013

AB INTER RAO Lietuva Management Board adopted a decision on share capital increase of its subsidiary in Poland IRL Polska Sp.z o.o.

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that on 6 November 2013 the Management Board unanimously adopted a decision to increase the share capital of the Company's subsidiary in Poland IRL Polska Sp.z o.o. from PLN 2,000,000 (two million zloty) up to PLN 10,000,000 (ten million zloty). The subscription price for 160,000 (one hundred and sixty thousand) newly issued shares in IRL Polska Sp.z o.o. to be paid by the Company is PLN 8,000,000 (eight million zloty).

The General Director of the Company was authorised to sign and execute the decision of the sole shareholder of IRL Polska Sp.z o.o. on share capital increase and amendments to the articles of association.

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.