

Current report no. 16/2013

Dated 12 July 2013

AB INTER RAO Lietuva announces about the completion of the merger of its two subsidiaries

AB INTER RAO Lietuva (hereinafter referred to as the Company) announces that on 11 July 2013 the Register of Legal Entities of the Republic of Lithuania registered the new wording of the articles of association of Vydmantai wind park, UAB, the company which continues its activities after the merger, and upon this action the merger of UAB IRL Wind and Vydmantai wind park, UAB was completed.

UAB IRL Wind and Vydmantai wind park, UAB were reorganised under Part 3 of Article 2.97 of the Civil Code of the Republic of Lithuania by merging UAB IRL Wind, which will cease its activities as a legal entity after the merger, into Vydmantai wind park, UAB which will continue its activities after the merger.

Vydmantai wind park, UAB took over all short-term and long-term assets and other long-term and short-term financial and other undertakings, accounts receivable and accounts payable, rights and obligations which had arisen under the contracts concluded by UAB IRL Wind or had been created under other legal grounds.

Legal grounds: Article 56 section 1 point 1 in connection with article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering and Conditions governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies.